

# CCH<sup>®</sup> SureTax<sup>®</sup>

## Welcome to CCH SureTax Q1 2022 Release!

This bulletin provides important information about the Q1 2022 release of CCH SureTax. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

## New in this Release

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### One-Way Notification Center

The SureTax One-Way Notification Center has been expanded. Along with the existing functionality of notifying Users when imports are complete, returns have generated, and other "System Generated Messages." Users can now:

- Format text and paragraphs
- Attachments (up to 10MB)
- Create Distribution Lists
- Communication of "Severity Level" of notification
- Send Reminders, Task Assignments, Audit Docs, and more!

### Promote Tool

The Promote Tool is now able to push all (or a portion of) the Customer Settings and Configurations from the following:

- **CERT to PROD** - Existing functionality - Users can move settings and configurations from the CERT environment to the PROD environment for the same LFE (Legal Filing Entity)
- **PROD to CERT** - NEW! - Users can now move settings and configurations from the PROD environment to the CERT environment for the same LFE
- **CERT to CERT** - NEW! - Users can now move settings and configurations from one LFE in the CERT environment to another LFE in the CERT environment within the same Parent Account
- **PROD to PROD** - NEW! - Users can now move settings and configurations from one LFE in the PROD environment to another LFE in the PROD environment within the same Parent Account
- **PARTNER ACCOUNTS** - NEW! - Partner Accounts can now move settings and configurations from LFE to LFE within the same Parent Account as well as move settings and configurations from LFE to LFE within different Parent Accounts (limited by permissions, must be authorized to access the Accounts)

### Food and Beverage and Alcohol Returns

There are now over 750 returns supported for Food and Beverage and Alcohol Returns. Please see CCH [Support Online](#) for a list of supported forms.

### **Economic Nexus Threshold Report**

The Economic Nexus Threshold Report has now been extended to run even if the monetary or transactional thresholds have been met. The report will continue to update until nexus has been turned on for that jurisdiction. Previously, the report was set to discontinue updating once one or both thresholds had been met.

## **Known Issues**

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### **SureTax Help Site**

Limitations with access has been resolved. Improvements were made to the Help Section and Topics.

### **Transaction Import Size Limit**

You can now import files up to 20MB.

### **Content Delivery Automation**

Previous Content delivery was either manual or semi-manual, and it was a costly process that was prone to errors. The new Content delivery method is now automated which reduces costs, errors, and workload. Error logging and auditing has been implemented.

### **UI Upgrades and Improvements**

Several areas of the User Interface have been enhanced. We have significantly reduced the time to conduct data searches, import data, and to generate reports and returns.